

15 STATUTORY AND OTHER GENERAL INFORMATION

15.1 SHARE CAPITAL

- (i) No securities will be allotted or issued on the basis of the prospectus later than twelve (12) months after the date of the issue of the prospectus.
- (ii) There are no founder, management or deferred shares. There is only one (1) class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank pari passu with one another.
- (iii) No person has been or is entitled to be given an option to purchase or subscribe for any shares, stocks or debentures of the Group.
- (iv) Save as disclosed in Sections 4.2 and 4.4 of this Prospectus, no shares or debentures of the Group have been or proposed to be issued as partly or fully paid-up in cash or otherwise than in cash within the two (2) years preceding the date of this Prospectus.
- (v) The Group has no outstanding convertible debt securities.

15.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association which have been approved by the KLSE.

Terms defined in the Company's Articles of Association shall have the same meanings when used here unless they are otherwise defined here or the context otherwise requires.

(i) Transfer of Shares

The provisions of the Articles of Association of the Company in respect of the arrangements for the transfer of shares and restrictions on their free transferability are as follows: -

Article 41

Subject to the Act, Listing Requirements, the Central Depositories Act and the Rules, all transfer of shares or securities or class of shares or securities of the Company by registered members shall be effected by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of shares or securities. Any fee charged on the transfer of securities shall not exceed Ringgit Malaysia Three Only (RM3-00) per transfer or such sum as shall from time to time be fixed by the Exchange. There shall be no restriction on the transfer of fully paid securities which are quoted or to be quoted, except where required by law.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Subject to the Act, the Central Depositories Act and the Rules, no share shall in any circumstances be transferred to any infant, bankrupt or person of unsound mind.

Article 42

Subject to the provisions of the Central Depositories Act and the Rules any member may transfer all or any of its shares by instrument in writing in the form prescribed and approved by the Exchange and the Registrar of the Companies. Subject to these Articles, there shall be no restriction on the transfer of fully paid up shares except required by law. The instruments shall be executed by or on behalf of the transferor and transferee and the transferor shall remain the holder of the shares transferred until the transfer is registered and the name of the transferee is entered in the Register and/or the Record of Depositors as the case may be, in respect thereof. All transfer of deposited securities shall be effected in accordance with the Act, the Central Depositories Act and the Rules

Article 43

The Directors may :

- (a) decline to register the transfer of any share (not being a fully paid share);
- (b) decline to register the transfer of any share on which the Company has a lien or if the registration of the transfer would result in a contravention of or failure to observe the provisions of a law in Malaysia; and
- (c) decline to register more than three (3) persons as joint holders of a share, excluding the case of executors, administrators or trustees of a deceased member.

Article 44

Subject to the Act, Listing Requirements, the Central Depositories Act and the Rules, if the Directors refuse to register a transfer they shall within three (3) market days after the date on which the transfer was lodged with the Company send to the lodging broker and transferee written notice of the refusal and the precise reasons therefor.

Article 45

The registration of transfers may be suspended at such times and for such period as the Directors may from time to time determine, provided the period shall not exceed thirty (30) days in the aggregate in any one year. Any suspension shall comply with the notice requirements applicable to members and the Central Depository as prescribed by the Act, the Central Depositories Act or the Rules.

Article 46

The Company may pursuant to Section 34 of the Central Depository Act and the Rules request for the Record of Depositors and in this connection, may request for the Record of Depositors as at a specified date. The Company shall give notice to the Central Depository to enable the Central Depository to prepare the appropriate Record of Depositors.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 47

A Record of Depositors requested by the Company as at any specified date and/or for any specified purpose when made available to the Company may be treated as the final Record of Depositors as at the specified date and/or for the specified purpose. If there shall be more than one Record of Depositors made available to the Company as at the specified date and/or for the specified purpose then the later or last of the Record of Depositors prepared by the Central Depository and confirmed by the Central Depository as a correct Record of Depositors shall be the final Record of Depositors as at the specified date and/or for the specified purpose. If such confirmation from the Central Depository shall not be available, then the later or last of the Record of Depositors received by the Company shall be deemed to be the final Record of Depositors as at the specified date and/or for the specified purpose.

(ii) Remuneration of Directors

The provisions of the Articles of Association of the Company dealing with the remuneration of the Directors are as follows: -

Article 111

Subject to Article 113 below, the fees of the directors shall be such fixed sum as shall from time to time be determined by an ordinary resolution of the Company and shall (unless such resolution otherwise provided) be divisible among the directors as they may agree, or, failing agreement, equally, except that any director who shall hold office for part only of the period in respect of which such fees are payable shall be entitled only to rank in such division for a proportion of the fees related to the period during which he has held office PROVIDED ALWAYS that:-

- (a) fees payable to executive directors shall be by way of a fixed sum, and may not include a commission on or percentage of profits or turnover;
- (b) fees payable to non-executive directors shall be by way of a fixed sum and not by way of a commission on or percentage of profits or turnover;
- (c) any fee paid to an alternate director shall be agreed upon between himself and the director nominating him and shall be paid out of the remuneration of the latter.

Article 112

The fees payable to the directors shall not be increased unless a resolution to that effect is passed at a general meeting PROVIDED ALWAYS that notice of the proposed increase has been duly given in such notice convening the general meeting.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 113

- (1) The salaries and benefits payable for the executive directors shall be subject to the approval of the Board;
- (2) Any reimbursement to the directors for disbursements are subject to the approval of the Board.

Article 114

- (1) The directors shall be entitled to be reimbursed for all travelling or such reasonable expenses as may be incurred in attending and returning from meetings of the directors or of any committee of the directors or general meetings or otherwise howsoever in or about the business of the Company in the course of the performance of their duties as directors.
- (2) If by arrangement with the directors, any director shall perform or render any special duties or services outside his ordinary duties as a director in particular, without limiting to the generality of the foregoing, if any director being willing shall be called upon to perform extra services or to make any special exertions in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of directors, the Board may pay him a special remuneration, in addition to his director's fees and such special remuneration may be by way of a fixed sum, or otherwise as may be agreed PROVIDED ALWAYS that such special remuneration payable to:-
 - (a) a non executive director, shall not be by a commission on or percentage of profits or turnover; or
 - (b) an executive director, shall not include a commission on or percentage of turnover.

Article 143

The remuneration of the Managing Director shall be subject to the terms of any agreement entered into in any particular case and may be by way of salary or commission or participation in profits or otherwise or by any or all of these modes but such remuneration shall not include a commission on or percentage of turnover but it may be a term of his appointment that he shall receive pension, gratuity or other benefits upon his retirement.

(iii) Voting & Borrowing Powers of Directors

The provisions in the Articles of Association of the Company dealing with voting powers of the Directors on proposals, arrangements or contracts in which they are interested and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows: -

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 129

Subject to these Articles, questions arising at any meeting of the directors shall be decided by a majority of votes. In the case of an equality of votes the Chairman shall have a second or casting vote except where:-

- (a) Two (2) directors form a quorum and only such a quorum is present at the meeting; or
- (b) Only two (2) directors are competent to vote on the question at issue.

Article 134

A director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly a personal interest nor any contract or proposed contract or arrangement with any other company in which he is interested either as an officer of that other company or as a holder of shares or other securities in that other company, and if he does so vote his vote shall not be counted.

Article 118

- (1) The directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertakings, property and uncalled capital, or any part thereof, and to issue debentures and other securities, whether outright or as security for any debt, liability or obligations of the Company or of any third party;
- (2) Nothing contained in these Articles shall authorise the directors to borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property or any uncalled capital, or to issue debentures or other securities, whether outright or as security, for any debt, liability or obligation of an unrelated third party.
- (3) The directors shall cause a proper register to be kept in accordance with Section 115 of the Act of all mortgages and charges specifically affecting the property of the Company and shall duly comply with the requirements of Section 108 of the Act in regard to the registration of mortgages and charges therein specified and otherwise.
- (4) Of the directors or any of them, or any other person, shall become personally liable for the payment of any sum primarily due from the Company, the directors may execute or cause to be executed any mortgage, charge or security over or affecting the whole or any part of the assets of the Company by way of indemnity to secure the directors or persons so becoming liable as aforesaid from any loss in respect of such liability.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

(iv) Changes in Capital and Variation of Class Rights

The provisions in the Articles of Association of the Company dealing with changes in capital and variation of class rights are as follows: -

Article 15

Notwithstanding Article 16 hereof, the repayment of any preference capital other than redeemable preference capital, or any other alteration of preference shareholders' rights, shall only be made pursuant to a special resolution of the preference shareholders concerned, PROVIDED ALWAYS that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing, if obtained from the holders of three-fourths of the preference capital concerned within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting.

Article 16

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of shares of that class) may, whether or not the Company is being wound up, be varied or abrogated with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting, the provision of these Articles relating to general meetings shall, *mutatis mutandis*, apply, but that the necessary quorum shall be two holders of shares of the class present in person or by proxy and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

Article 17

The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards to participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

Article 56

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully paid up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 58

- (1) The Company may from time to time by ordinary resolution:-
- (a) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
 - (b) sub-divide its shares or any of them into shares of smaller amount than is fixed by the Memorandum and Articles of Association (subject nevertheless to the provisions of the Act) and so that in the subdivision the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the shares from which the reduced share is derived. Any resolution whereby any share is sub-divided may determine that, as between the holders of shares resulting from such subdivision, one or more of such shares may have such preferred or other special rights over, or may be given any preference of advantage as regards dividends, return of capital voting or otherwise over the other or others of such shares; or
 - (c) cancel any shares which at the date of the passing of the resolution have not been taken up or agreed to be taken up by any person and diminish the amount of its share capital by the amount of the shares so cancelled.
- (2) The Company may by special resolution reduce its share capital and any capital redemption reserve fund or any share premium account in any manner authorised by the Act and subject to any consent required by the law.

15.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of the Directors are set out in the Corporate Directory section at the front of this Prospectus.
- (ii) A Director is not required to hold any qualification shares in the Company.
- (iii) Upon listing, none of the Directors of the Company have any existing service contracts with the Group, which is not terminable by notice without payments or compensation other than statutory compensation.

The remuneration paid to the Directors of the Company for services rendered in all capacities to the Group for the financial year ended 31 December 2002 amounted to RM190,500. For the financial year ending 31 December 2003, the remuneration payable to the Directors is estimated at RM352,000.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

The number of Directors of the Company in the various remuneration bands are set out below:-

	Aggregate Remuneration					
	<-Year ended 31 December 2001->			<-Year ended 31 December 2002->		
	Executive Director	Non-Executive Director	Total	Executive Director	Non-Executive Director	Total
Up to RM50,000	2	-	2	1	-	1
Between RM50,001 and RM150,000	1	-	1	2	-	2

- (iv) Save as disclosed in Section 10.1 of this Prospectus, none of the Directors and/or substantial shareholders of the Company and/or person(s) connected with them has any interest, direct or indirect, in the promotion of or in any material assets which have, within the two (2) years preceding the date of this Prospectus, been acquired or disposed of by or leased to the Group, or are proposed to be acquired, disposed of by or leased to the Group.
- (v) Save as disclosed in Section 10.2 of this Prospectus, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in any businesses and corporations carrying on a similar trade as the Group.
- (vi) None of the Promoters save as disclosed above have received any amounts or benefits paid or given by the Group other than by the virtue of their directorship as disclosed in Section 15.3 (iii) of this Prospectus within the two (2) years preceding the date of the Prospectus, or intended to be so paid or given.
- (vii) According to the Register of Directors' shareholdings of Global Soft (applicable for before the Private Placement only), the direct and indirect interests of the Directors in Global Soft Shares are/will be as follows:-

Directors	Before the Private Placement				After the Private Placement			
	<--No of Global Soft Shares held-->				<--No of Global Soft Shares held-->			
	Direct	Indirect	Direct	Indirect	Direct	Indirect	Direct	Indirect
	'000	%	'000	%	'000	%	'000	%
Koh Kean Mum	2,667	8.1	18,867	57.5 ^{*1}	2,667	6.2	18,867	44.1 ^{*1}
Low Kok Thai	1,592	4.9	18,867	57.5 ^{*1}	1,592	3.7	18,867	44.1 ^{*1}
Liu Sai Sum	439	1.3	-	-	439	1.0	-	-
Low Sook Teng	-	-	21,534	65.6 ^{*2}	-	-	21,534	50.3 ^{*2}
Toh Hong Yau	-	-	-	-	-	-	-	-
Lee Teck Meng	-	-	-	-	-	-	-	-

Note:-

^{*1} Deemed interest by virtue of his interests in Binary pursuant to Section 6A of the Act.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

^{**} *Deemed interest by virtue of the shareholding of her husband, Koh Kean Mum, in Global Soft pursuant to Section 6A of the Act.*

- (viii) The existing substantial shareholders and their respective direct and indirect interests in the shares of the Company are as follows:-

Shareholders	Before the Private Placement				After the Private Placement			
	<--No of Global Soft Shares held-->				<---No of Global Soft Shares held--->			
	Direct		Indirect		Direct		Indirect	
	'000	%	'000	%	'000	%	'000	%
Binary	18,867	57.5	-	-	18,867	44.1	-	-
Koh Kean Mum	2,667	8.1	18,867	57.5 ^{*1}	2,667	6.2	18,867	44.1 ^{*1}
Low Kok Thai	1,592	4.9	18,867	57.5 ^{*1}	1,592	3.7	18,867	44.1 ^{*1}
Liu Sai Sum	439	1.3	-	-	439	1.0	-	-
Chia Kee Siong	4,373	13.3	-	-	4,373	10.2	-	-
Low Sook Teng	-	-	21,534	65.6 ^{*2}	-	-	21,534	50.3 ^{*2}

Notes:-

^{*1} *Deemed interest by virtue of his interest in Binary pursuant to Section 6A of the Act.*

^{*2} *Deemed interest by virtue of the shareholding of her husband, Koh Kean Mum, in Global Soft pursuant to Section 6A of the Act.*

- (ix) Save for the risk factors which are described in Section 3 of this Prospectus, the Board is not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Group.
- (x) Save as disclosed in Sections 10.1 and Section 10.3 of this Prospectus, none of the Directors and/or substantial shareholders of the Company and/or person(s) connected with them are interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Group taken as a whole.

15.4 GENERAL

- (i) The nature of the Group's business and the names of all corporations, which are deemed to be related to the Group by virtue of Section 6 of the Act are set out in Section 4 of this Prospectus.
- (ii) The Group has not established a place of business outside Malaysia.
- (iii) The manner in which copies of this Prospectus together with the Application Form may be obtained is set out in Section 16.1 of this Prospectus.
- (iv) The time of the opening of the Placement Application List of the Private Placement is set out in Section 16.1 of this Prospectus.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (v) The amount payable in full on application is RM0.495 per share.
- (vi) Save as disclosed in Sections 3, 4, and 6 of this Prospectus, the financial condition and operations of the Group are not affected by any of the following:-
 - (a) Known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Group's liquidity increasing or decreasing in any material way;
 - (b) Material commitments for capital expenditure;
 - (c) Unusual or infrequent events or transactions or any significant economic changes that materially affected the amount of reported income from operations; and
 - (d) Known trends or uncertainties that have had or that the Group reasonably expects to have a material favourable or unfavourable impact on revenues or operating income.
- (vii) As at the date of this Prospectus, the Group does not have any outstanding convertible debt securities.
- (viii) So far as known to the Company, the Promoters will collectively exercise control over the Company and will hold 55.0% the shareholdings of Global Soft upon listing.
- (ix) There is currently no scheme involving the staff in the capital of the Group.
- (x) Particulars relating to the outstanding borrowings and contingent liabilities of the Group are disclosed in Section 6.4 of this Prospectus.
- (xi) The name and address of the Reporting Accountants and Auditors of the Company are set out under the "Corporate Directory" of this Prospectus.

15.5 EXPENSES AND COMMISSIONS

- (i) The estimated amount of expenses of the Private Placement relating to the underwriting fees, placement fees and other expenses and fees incidental to the listing of and quotation for the entire issued and paid-up share capital of Global Soft on the MESDAQ Market which is estimated to be RM1,100,000 will be borne by Global Soft.
- (ii) A placement fee of 1.0% of the Issue Price of RM0.495 per share for a total of up to 10,000,000 of the Issue Shares is payable by Global Soft to Kenanga.
- (iii) Underwriting commission is payable by the Company to Kenanga, at the rate of 1.5% of the Issue Price of RM0.495 per share of the Issue Shares underwritten.
- (iv) Sponsorship fees of RM30,000 per year is payable by Global Soft to Kenanga for being the sponsor of Global Soft upon listing of Global Soft on the MESDAQ Market.

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (v) Save as disclosed above, no commissions, discounts, brokerage or other special terms have, within the two (2) preceding years prior to the date of this Prospectus, been paid or granted or is payable to any Director, Promoter or expert for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of the Group in connection with the issue or sale of any capital of the Group.

15.6 PUBLIC TAKE-OVERS

During the last financial year and the current financial year there were no:-

- (i) public take-over issues by third parties in respect of the Company's shares; or
- (ii) public take-over offers by the Company in respect of other corporations' securities.

15.7 MATERIAL LITIGATION

As at 19 February 2003, being the latest practicable date prior to the printing of this Prospectus, none of the Group is engaged in any material litigation either as plaintiff or defendant and the Directors of the Group have no knowledge of any proceedings pending or threatened against the Group or any facts likely to give rise to any proceedings which might materially affect the financial position and business of the Group.

15.8 MATERIAL CONTRACTS

Save as disclosed below, there are no contracts which are material (not being contracts entered into in the ordinary course of business carried on or intended to be carried on by the Group) which have been entered into by the Group within the two (2) years preceding 19 February 2003, being the latest practicable date prior to the printing of this Prospectus:-

- (i) Agreement dated 29 October 2001 between Global Soft and Kenanga to appoint Kenanga as Adviser for the proposed listing of the Company on the MESDAQ Market for a fee of RM400,000;
- (ii) Deed of Assignment dated 6 February 2002 entered into between Global Soft and Jestell which assigned all rights to the Company relating to the "GLOBAL & Device" and "Global Soft" trademarks including unlimited global rights to use and apply for registrations of the said marks in relation to all classes of goods and services for a cash consideration of RM400,000;
- (iii) Deed of Assignment dated 6 February 2002 entered into between Global Soft and Jestell which assigned the copyright of the business software solutions developed by Jestell to the Company in conjunction with the MSC Restructuring Exercise. No consideration was payable as the assignment formed part of the MSC Restructuring Exercise; and

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (iv) Underwriting and Placement Agreement dated 22 January 2003 entered into between Global Soft and Kenanga for:-
 - (a) the underwriting of 10,000,000 Issue Shares for an underwriting commission of 1.5% of the Issue Price of RM0.495 per share; and
 - (b) the placement of up to 10,000,000 of the Issue Shares for a placement fee of 1.0% of the Issue Price of RM0.495 per share.

15.9 LETTERS OF CONSENT

- (i) The written consents of the Corporate and Due Diligence Solicitors, Registrar, Adviser, Managing Underwriter, Underwriter, Sponsor and Placement Agent, Principal Banker, Company Secretaries, IDC and PIKOM to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their names, Accountants' Report and their letter relating to the Proforma Consolidated Balance Sheets as at 31 December 2002 in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

15.10 RESPONSIBILITY STATEMENTS

- (i) This Prospectus has been seen and approved by the Directors and Promoters of Global Soft and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that after making all reasonable inquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.
- (ii) Kenanga, as the Adviser and Managing Underwriter, acknowledges that, based on all information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Private Placement.

15.11 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at the registered office of Global Soft during normal office hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of Global Soft;
- (ii) The Directors' Report and Accountants' Report, referred to in Sections 12 and 13 respectively of this Prospectus;
- (iii) The material contracts referred to in Section 15.8 of this Prospectus;

15 STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (iv) The Reporting Accountants' Letter relating to the proforma consolidated balance sheets as at 31 December 2002 included in Section 14 of this Prospectus;
- (v) The letters of consent referred to in Section 15.9 of this Prospectus;
- (vi) The audited accounts of Jestell for the period from the date of incorporation (3 September 1997) to 31 December 1998, for the financial years ended 31 December 1999 and 31 December 2000;
- (vii) The audited accounts of Global Soft from the date of incorporation (30 November 2000) to 31 December 2001 and for the financial year ended 31 December 2002; and
- (viii) The audited accounts of Global Soft (PG) from the date of incorporation (9 October 1999) to 31 December 2001 and for the financial year ended 31 December 2002.

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE

16.1 OPENING AND CLOSING OF PLACEMENT APPLICATION LIST

The Placement Application List for the Private Placement will open at 10.00 a.m. on 21 March 2003 and will remain open until 5.30 p.m. on the same day or for such period or periods as the Board and Kenanga at their absolute discretion may jointly decide. Late applications will not be accepted.

Copies of the Placement Application Forms together with the Prospectus may be obtained, subject to availability, from the Placement Agent.

16.2 TRADING OF SHARES LISTED ON MESDAQ MARKET

Under the KLSE's trading rules, effective from the date of listing, trading on all securities listed on the MESDAQ Market can only be executed through an ADA who is also a KLSE Member.

16.3 PRIVATE PLACEMENT PROCEDURES

The Private Placement will be made solely by way of private placement. Two (2) pools of shares will be created and the breakdown of the private placement is as follows: -

	No of Global Soft Shares
(i) Pool A* - Retail Investors	500,000
(ii) Pool B** - Institutional/High net worth investors	9,500,000
Total	<u>10,000,000</u>

Notes:-

* *Investors who apply for 10,000 shares or less.*

** *Investors who apply for more than 10,000 shares.*

The private placement procedures will be as follows: -

- (i) The potential investors in Pool A and B will be pre-identified by the Placement Agent;
- (ii) As the Placement Agent, Kenanga will, on opening of the Placement Application List, send out the Prospectus to the pre-identified potential investors together with the **Green** Placement Application Forms;
- (iii) In the event of an over-subscription of shares in both Pool A and B, the allocation for each pool will not be changed. However, if one (1) pool is oversubscribed whilst the other is undersubscribed, the allocation will initially be made to fully satisfy the demand of the applicants in the undersubscribed pool before any excess shares are channelled to the oversubscribed pool;
- (iv) The basis for allocation of shares to the retail investors in Pool A will be disclosed to the KLSE upon close of the application period;

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (v) The number of shares allocated to each pre-identified investor in Pool B will be at the sole discretion of the Placement Agent. **PREFERENTIAL ALLOCATION WILL BE GIVEN TO APPLICANTS WHO HAVE CONTRIBUTED TOWARDS THE SUCCESS OF THE COMPANY OR THE LISTING EXERCISE. AS A RESULT, IN THE EVENT OF AN OVERSUBSCRIPTION, ALLOCATION TO EACH INVESTOR IN THIS POOL WILL NOT BE APPORTIONED EQUALLY;** and
- (vi) An applicant will only be allowed to make only one (1) application, either to Pool A or Pool B. Multiple applications within pools or between pools shall be rejected. Each application must be for 100 Issue Shares or multiples thereof.

16.4 PROCEDURE FOR APPLICATION AND ACCEPTANCE

Each application for the Issue Shares must be made on the Placement Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Placement Application Form. In accordance with Section 41(2) of the SC Act 1993, the Placement Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Application which do not strictly conform to the terms of this Prospectus or Placement Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

FULL INSTRUCTION FOR THE APPLICATION FOR THE ISSUE SHARES ARE SET OUT IN THE PLACEMENT APPLICATION FORM. ALL APPLICANTS ARE ADVISED TO READ THE PLACEMENT APPLICATION FORM AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

Directors and employees of Kenanga and their immediate family are strictly prohibited from applying for the Issue Shares.

Applicants must return the completed Placement Application Form and accompanying remittance to the Placement Agent by ORDINARY POST, REGISTERED POST, COURIER SERVICE OR DELIVERED BY HAND in the official envelopes provided before the closing of the Placement Application List on 21 March 2003, to the following address:-

K&N Kenanga Bhd
Capital Markets
13th Floor, Kenanga International
Jalan Sultan Ismail
50250 Kuala Lumpur

so as to arrive not later than 5.30 p.m. on 21 March 2003 or such further period or periods, as the Board and Kenanga at their absolute discretion may jointly decide. Late applications will not be accepted.

All applications received and not rejected during the opening period until 5.30 p.m. on 21 March 2003 shall not be construed as acceptance nor shall it constitute any shares being allotted to the applicant. Applications shall not be deemed to have been accepted by reason of the remittance being presented for payment.

16 **PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

EACH COMPLETED PLACEMENT APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE FOR THE FULL AMOUNT IN RINGGIT MALAYSIA BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR AND MUST BE MADE OUT IN FAVOUR OF "K&N KENANGA BHD" AND CROSSED "A/C PAYEE ONLY". DETAILS OF REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE PLACEMENT APPLICATION FORMS. THE NAME AND ADDRESS OF THE APPLICANT AND THE SERIAL NUMBER OF THE PLACEMENT APPLICATION FORM (AS EXACTLY STATED ON THE PLACEMENT APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT OR CASHIER'S ORDER.

ALL APPLICANTS MUST GIVE THEIR:-

- (A) EXACT FULL NAME (AS PER THE IDENTITY CARD OR PASSPORT OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" WHERE APPLICABLE IN THE CASE OF INDIVIDUAL APPLICANTS OR AS PER CERTIFICATE OF INCORPORATION IN THE CASE OF CORPORATE/INSTITUTIONAL APPLICANTS; AND
- (B) ADDRESS (AS PER IDENTITY CARD OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" OR CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)" WHERE APPLICABLE IN THE CASE OF INDIVIDUAL APPLICANTS EXCEPT FOR ARMED FORCES/POLICE PERSONNEL, AND THE REGISTERED ADDRESS IN THE CASE OF CORPORATE/INSTITUTIONAL APPLICANTS. ARMED FORCES/POLICE PERSONNEL MUST USE THE ADDRESS OF THE RESPECTIVE CAMP/BASE/STATION.

APPLICATIONS BY INDIVIDUALS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR IDENTITY CARDS (TOGETHER WITH THE CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)" WHERE APPLICABLE) OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" ISSUED UNDER THE NATIONAL REGISTRATION ACT 1959 OR IDENTITY CARD ISSUED UNDER THE WRITTEN LAWS OF MALAYSIA IN THE CASE OF ARMED FORCES/POLICE PERSONNEL. APPLICATIONS BY CORPORATIONS/INSTITUTIONS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THE CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENTS PROVING ITS CONSTITUTION.

FOREIGN INDIVIDUALS AND CORPORATIONS MUST ATTACH A LEGIBLE PHOTOCOPY OF THEIR PASSPORT OR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT PROVING ITS CONSTITUTION. FOREIGN INDIVIDUALS AND CORPORATIONS MUST PROVIDE THEIR CORRESPONDENCE ADDRESS IN MALAYSIA.

THE AMOUNT PAYABLE IN FULL UPON APPLICATION IS RM0.495 PER ISSUE SHARE. APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE AFORESAID OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER WILL NOT BE ACCEPTED.

16 **PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

NO ACKNOWLEDGEMENT OF THE RECEIPT OF PLACEMENT APPLICATION FORMS OR APPLICATION MONIES WILL BE MADE BY THE PLACEMENT AGENT.

INVESTORS SHOULD NOTE THAT ONCE THE PLACEMENT APPLICATION FORM AND PAYMENT HAVE BEEN RECEIVED BY THE PLACEMENT AGENT THEY CANNOT SUBSEQUENTLY BE WITHDRAWN.

THE ACCEPTANCE OF THE APPLICATION SHALL BE AT THE ABSOLUTE DISCRETION OF THE PLACEMENT AGENT.

THE PLACEMENT AGENT RESERVES THE RIGHT NOT TO ACCEPT ANY APPLICATION OR ACCEPT ANY APPLICATION IN PART ONLY WITHOUT ASSIGNING ANY REASON THEREFOR.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICANT MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF ALLOTMENT OF THE ISSUE SHARES BY REGISTERED POST AT THE ADDRESS SHOWN ON THE PLACEMENT APPLICATION FORM AT THE APPLICANT'S OWN RISK.

16.5 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the ordinary shares of the Company will be by book entries through CDS Account. No share certificates will be issued to successful applicants.

An applicant should state his CDS Account number in the space provided in the Placement Application Form if he presently has such an account registered in his own name. Where an applicant does not currently have a CDS Account, he should state in the Placement Application Form his preferred ADA Code. A list of the ADA Codes is given in Section 16.8 of this Prospectus. Where an applicant already has a CDS Account, the applicant **should not** complete the preferred ADA Code.

If an applicant fails to state either his CDS Account Number or the preferred ADA Code, the Placement Agent may exercise their absolute discretion to instruct the Registrar to insert a preferred ADA Code on the Placement Application Form and further instruct MCD to open a CDS Account on the investor's behalf with a specified ADA and credit the shares allotted to him into the said applicant's CDS account.

Failure to comply with these specific instructions or inaccuracy in the CDS Account number or the preferred ADA code may result in the application being rejected. The Board and the Placement Agent reserves the right to reject any incomplete and inaccurate application.

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**16.6 NOTICE OF ALLOTMENT**

Shares allotted to all successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched by ordinary post to the successful applicants at their addresses shown in the Placement Application Form at the applicant's own risk within ten (10) market days after the closing date. This is the only acknowledgement of acceptance of the application.

16.7 FORMALISING CDS ACCOUNTS

Successful applicants whose CDS Accounts have been opened by MCD at their preferred ADA are required to formally open their accounts by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the account can be effected until the accounts have been formally opened.

16.8 LIST OF ADAs

The list of ADAs and their respective Broker codes is as follows:-

Name	Address and telephone number	Broker Code
KUALA LUMPUR		
AFFIN-UOB SECURITIES SDN. BHD. <i>(Kuala Lumpur Branch)</i>	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-21438668	028-001
AVENUE SECURITIES SDN. BHD. <i>(formerly known as Allied Avenue Assets Securities Sdn. Bhd.) (Kuala Lumpur Branch)</i>	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20951111	052-001
AMSECURITIES SDN. BHD. <i>(formerly known as Arab-Malaysian Securities Sdn. Bhd.) (Kuala Lumpur Branch)</i>	15 th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
BBMB SECURITIES SDN. BHD. <i>(Kuala Lumpur Branch)</i>	Level 2, 3, 4 & 15, Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001
BIMB SECURITIES SDN. BHD.	1st & 2nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001
CIMB SECURITIES SDN. BHD. <i>(Kuala Lumpur Branch)</i>	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
HLG SECURITIES SDN. BHD.	Level 5, Wisma Kia Peng Jalan Kia Peng 50450 Kuala Lumpur Tel. No.: 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD (Taman Tun Dr. Ismail Branch)	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD (Cheras Branch)	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 th Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-91303399	068-012
INTER-PACIFIC SECURITIES SDN. BHD.	Level 7, Menara Shahzan Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21441888	054-001
JUPITER SECURITIES SDN. BHD.	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
K & N KENANGA BHD. (Kuala Lumpur Branch)	8 th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN. BHD. (formerly known as Seagroatt & Campbell Sdn Bhd)	30 th Floor, The Weld Tower No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kuala Lumpur Branch)	No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001
LEONG & COMPANY SDN. BHD.	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
M&A SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Level G-2, No. 45 & 47 The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No.: 03-22821820	057-002
MAYBAN SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Level 5-13, MaybanLife Tower Dataran Maybank No. I, Jalan Maarof 59000 Kuala Lumpur Tel. No.: 03-22978888	098-001

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
MIDF SISMA SECURITIES SDN. BHD.	17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
OSK SECURITIES BERHAD <i>(formerly known as OSK & Partners Sdn. Bhd. (Kuala Lumpur Branch)</i>	10 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
OSK SECURITIES BERHAD <i>(Kepong Branch)</i>	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima, Kepong 52100 Kuala Lumpur Tel. No.: 03-62575869	056-028
PB SECURITIES SDN. BHD.	27 th Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
PM SECURITIES SDN. BHD. <i>(Kuala Lumpur Branch)</i>	Ground & 1st Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-21463000	064-001
RHB SECURITIES SDN. BHD. <i>(Kuala Lumpur Branch)</i>	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN. BHD.	21 st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001
TA SECURITIES BERHAD	TA One Tower, No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001
SELANGOR DARUL EHSAN		
AFFIN-UOB SECURITIES SDN. BHD. <i>(formerly known as Amsteel Securities (M) Sdn. Bhd.) (Klang Branch)</i>	2 nd , 3 rd and 4 th Floors Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002
HWANG-DBS SECURITIES BERHAD <i>(Shah Alam Branch)</i>	16 th , 18 th – 20 th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
HWANG-DBS SECURITIES BERHAD <i>(Subang Jaya Branch)</i>	East Wing & Centre Link Floor 3A, Wisma Consplant 2 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-56356688	068-010
JF APEX SECURITIES BERHAD <i>(formerly known as Apex Securities Sdn. Bhd.) (Kajang Branch)</i>	3 rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD <i>(Petaling Jaya Branch)</i>	15 th and 16 th Floor, Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-76201118	079-002
K & N KENANGA BHD. <i>(Subang Jaya Branch)</i>	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-80241682	073-006
K & N KENANGA BHD. <i>(Petaling Jaya Branch)</i>	13 th Floor Menara Yayasan Selangor No.18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-79562169	073-005
K & N KENANGA BHD. <i>(Klang Branch)</i>	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No. : 03-30057001	073-007
MOHAIYANI SECURITIES SDN. BHD.	1 st , 2 nd & 3 rd Floors Plaza Damansara Utama No. 2, Jalan SS21/60, Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
OSK SECURITIES BERHAD <i>(Petaling Jaya Branch)</i>	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-78736366	056-011

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
PM SECURITIES SDN. BHD. <i>(Puchong Branch)</i>	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No. : 03-80700773	064-003
PM SECURITIES SDN. BHD. <i>(Klang Branch)</i>	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-33415300	064-007
SJ SECURITIES SDN. BHD.	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001
MELAKA		
MALACCA SECURITIES SDN. BHD.	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001
OSK SECURITIES BERHAD <i>(Melaka Branch)</i>	No. 579, 580-581 A & B Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
PM SECURITIES SDN. BHD. <i>(Melaka Branch)</i>	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No.: 06-2866008	064-006
RHB SECURITIES SDN. BHD.	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN. BHD. <i>(Ipoh Branch)</i>	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2422828	052-002
BOTLY SECURITIES SDN. BHD.	1st Floor, Plaza Tch Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
HWANG-DBS SECURITIES BERHAD (Taiping Branch)	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8060888	068-003
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Sitiawan Branch)	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6910910	076-008
MAYBAN SECURITIES SDN. BHD. (Ipoh Branch)	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558233	098-002
M & A SECURITIES SDN. BHD. (Ipoh Branch)	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001
OSK SECURITIES BERHAD (Ipoh Branch)	21-25, Jalan Seenivasagam, Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No. 05-2415100	056-002
OSK SECURITIES BERHAD (Teluk Intan Branch)	17G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-6236498	056-014
OSK SECURITIES BERHAD (Sitiawan Branch)	No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6921228	056-016
OSK SECURITIES BERHAD (Bagan Serai Branch)	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel.: 05-7214298	056-018
OSK SECURITIES BERHAD (Bagan Serai Branch)	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel.: 05-7214298	056-018
OSK SECURITIES BERHAD (Taiping Branch)	Ground Floor, No. 40, 42 & 44, Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No : 05-8088229	056-034
SBB SECURITIES SDN. BHD.	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
PULAU PINANG		
A. A. ANTHONY SECURITIES SDN. BHD. (Penang Branch)	No. 41-1-1 & 41-2-1, Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	078-002
AVENUE SECURITIES SDN. BHD. (Penang Branch)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	052-003
HWANG-DBS SECURITIES BERHAD (Penang Branch)	Levels 2, 3, 4, 7 & 8, Wisma Sri Pinang No. 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD (Bukit Mertajam Branch)	Ground, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5372882	068-006
MERCURY SECURITIES SDN. BHD.	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel. No.: 04-3322123	093-001
OSK SECURITIES BERHAD (Penang Branch)	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
OSK SECURITIES BERHAD (Butterworth Branch)	Level 19, Menara NB 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel. No.: 04-3322299	056-005
OSK SECURITIES BERHAD (Bukit Mertajam Branch)	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5375687	056-015
PM SECURITIES SDN. BHD. (Penang Branch)	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2273000	064-004
BBMB SECURITIES SDN. BHD. (Penang Branch)	7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	099-002
THONG & KAY HIAN SECURITIES SDN. BHD.	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
UT SECURITIES SDN. BHD. <i>(formerly known as United Traders Securities Sdn. Bhd.)</i>	6th, 10th and 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD <i>(Sungai Petani Branch)</i>	No. 70A, B & C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN. BHD. <i>(Alor Setar Branch)</i>	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
OSK SECURITIES BERHAD <i>(Sungai Petani Branch)</i>	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4235122	056-017
OSK SECURITIES BERHAD <i>(Kulim Branch)</i>	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.: 04-4955351	056-019
OSK SECURITIES BERHAD <i>(Alor Setar Branch)</i>	Ground & 1 st Floor 215-A & 215-B, Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.: 04-7304530	056-021
PERLIS INDERA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN. BHD. <i>(Kangar Branch)</i>	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indera Kayangan Tel. No.: 04-9765200	076-003
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD <i>(Seremban Branch)</i>	Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7612288	068-007

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
HWANG-DBS SECURITIES BERHAD (Bahau Branch)	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553188	068-013
OSK SECURITIES BERHAD (Seremban Branch)	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7641641	056-024
OSK SECURITIES BERHAD (Tampin Branch)	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No : 06-4421000	056-037
OSK SECURITIES BERHAD (Bahau Branch)	1st & 2nd Floor, No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel. No : 06-4553011	056-040
PM SECURITIES SDN. BHD. (Seremban Branch)	1st, 2nd and 3rd Floors 19 - 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN. BHD. (Johor Bahru Branch)	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
AmSECURITIES SDN. BHD. (formerly known as Arab-Malaysian Securities Sdn. Bhd.) (Batu Pahat Branch)	2nd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
AVENUE SECURITIES SDN. BHD. (formerly known as Kestrel Securities Sdn Bhd) (Muar Branch)	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004
ENG SECURITIES SDN. BHD.	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
HWANG-DBS SECURITIES BERHAD (<i>Johor Bahru Branch</i>)	Level 7, Johor Bahru City Square (Office Tower) No. 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
K & N KENANGA BHD. (<i>Johor Bahru Branch</i>)	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004
K & N KENANGA BHD. (<i>Muar Branch</i>)	No 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-9542711	073-008
K & N KENANGA BHD. (<i>Segamat Branch</i>)	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-9333515	073-009
K & N KENANGA BHD. (<i>Kluang Branch</i>)	No. 33 & 35 (Ground & 1 st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-7771161	073-010
KUALA LUMPUR CITY SECURITIES SDN. BHD. (<i>Kluang Branch</i>)	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No. : 07-7717922	076-006
OSK SECURITIES BERHAD (<i>Johor Bahru Branch</i>)	Unit 27-01 to 27-08 Level 27, Menara Landmark No.12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2212233	056-006
OSK SECURITIES BERHAD (<i>Batu Pahat Branch</i>)	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4380288	056-009
OSK SECURITIES BERHAD (<i>Pontian Branch</i>)	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel. No.: 07-6868018	056-023
OSK SECURITIES BERHAD (<i>Muar Branch</i>)	Ground & 1 st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel. No.: 06-9538262	056-025

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
OSK SECURITIES BERHAD (Skudai Branch)	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-5577628	056-029
OSK SECURITIES BERHAD (Kulai Branch)	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1, Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No : 07-6626288	056-035
OSK SECURITIES BERHAD (Kota Tinggi Branch)	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel. No : 07-8822018	056-036
OSK SECURITIES BERHAD (Tangkak Branch)	Ground, 1st & 2nd Floor, No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No : 06-9787180	056-038
OSK SECURITIES BERHAD (Labis Branch)	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No : 07-9256881	056-039
PM SECURITIES SDN. BHD. (Johor Bahru Branch)	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-2781813	064-005
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kuantan Branch)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah, 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002
OSK SECURITIES BERHAD (Kuantan Branch)	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5163811	056-007
OSK SECURITIES BERHAD (Bentong Branch)	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-2234943	056-022

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
OSK SECURITIES BERHAD (Mentakab Branch)	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No.: 09-2771541	056-026
OSK SECURITIES BERHAD (Cameron Highlands Branch)	Ground Floor No. 76-A, Persiaran Camelia 4, Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No : 05-4914913	056-041
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN. BHD.	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	075-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kota Bharu Branch)	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432588	076-007
OSK SECURITIES BERHAD (Kota Bharu Branch)	No. 3953-H (Ground & 1 st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7430077	056-020
TERENGGANU DARUL IMAN		
FA SECURITIES SDN. BHD.	Ground, Mezzanine and 1 st Floor 51 & 51A, Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kuala Terengganu Branch)	No. 1D, Ground & Mezzanine No. 1E, Ground Mezzanine 1 st & 2 nd Floor Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6317922	076-009
OSK SECURITIES BERHAD (Kemaman Branch)	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-8583109	056-027

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
PTB SECURITIES SDN. BHD.	1 st , 2 nd & 3 rd Floors No. 61, Jalan Sultan Ismail P.O. Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001
SARAWAK		
BORNEO SECURITIES SDN. BHD.	12G, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No.: 084-319998	030-001
HWANG-DBS SECURITIES BERHAD (Kuching Branch)	Ground, 1 st , 2 nd & 3 rd Floors Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No. : 082-236999	068-005
K & N KENANGA BHD. (Kuching Branch)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K & N KENANGA BHD. (Miri Branch)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
OSK SECURITIES BERHAD (Kuching Branch)	Ground & 1 st Floor, Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No. : 082-422252	056-008
OSK SECURITIES BERHAD (Miri Branch)	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No.: 085-422788	056-012
OSK SECURITIES BERHAD (Sibu Branch)	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel. No.: 084-329100	056-013

16 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker Code
WILAYAH PERSEKUTUAN LABUAN		
CIMB SECURITIES SDN. BHD. <i>(Labuan Branch)</i>	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan, Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.: 087-451666	065-002
SABAH		
HWANG-DBS SECURITIES BERHAD <i>(Kota Kinabalu Branch)</i>	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No. : 088-311688	068-008
INNOSABAH SECURITIES BERHAD	No. 11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR SECURITIES SDN. BHD. <i>(Kota Kinabalu Branch)</i>	Suite 1-9-E1, 9 th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.: 088-253922	076-005
OSK SECURITIES BERHAD <i>(Kota Kinabalu Branch)</i>	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-269788	056-010